

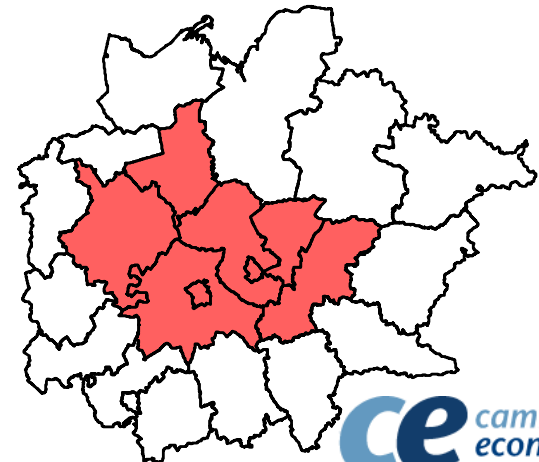
Demographic Trends in the Cambridge Sub-region

Presentation to the 2030 Vision Social Cohesion
Workshop

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Outline of the presentation

- **‘Big picture’ from government projections**
 - New 2010-based population projections
- **Pressures arising from growth**
 - Spatial
 - Drivers of change
 - Changing age profile
- **Greater Cambridge area:**
 - Cambridge, East Cambridgeshire, Fenland, Forest Heath, Huntingdonshire, South Cambridgeshire, St Edmundsbury



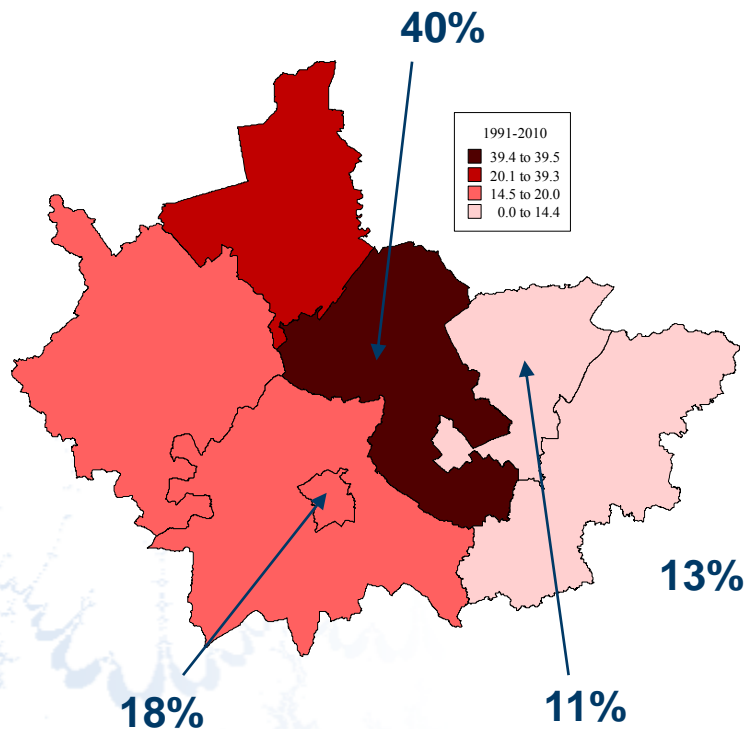
Demographic projections: the big picture

	1991-2010			2011-31	
	000s	%		000s	%
Population (2010-based)	124	19		142	18
Population (2008-based)				146	19
Households (2008-based)	63.3	25		87.7	27

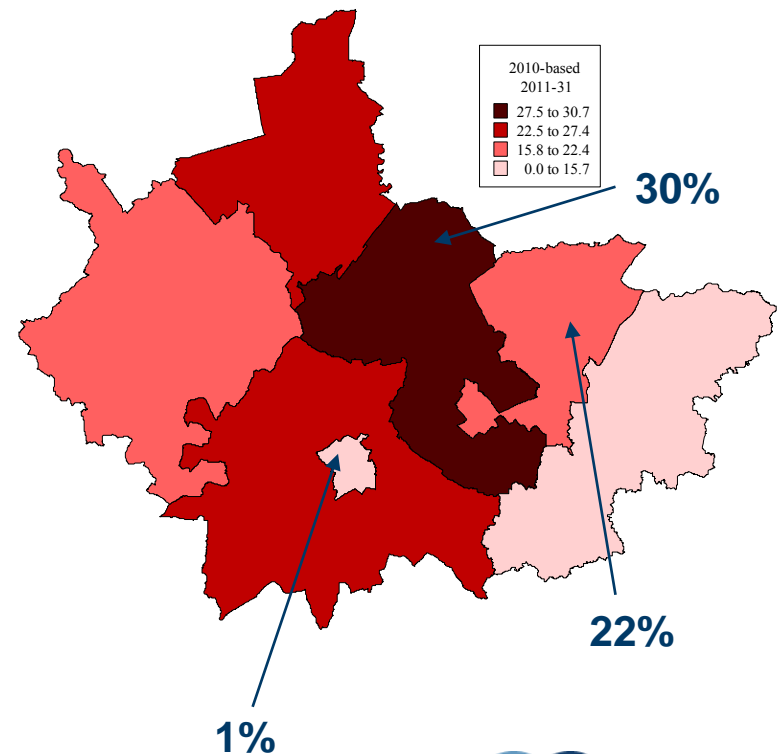
- **UK context**
 - Population: +15%; households: +21%
- **Northstowe:**
 - Up to 10,000 homes (all phases, 2014-36)

Projections show some differences to past pattern of population growth

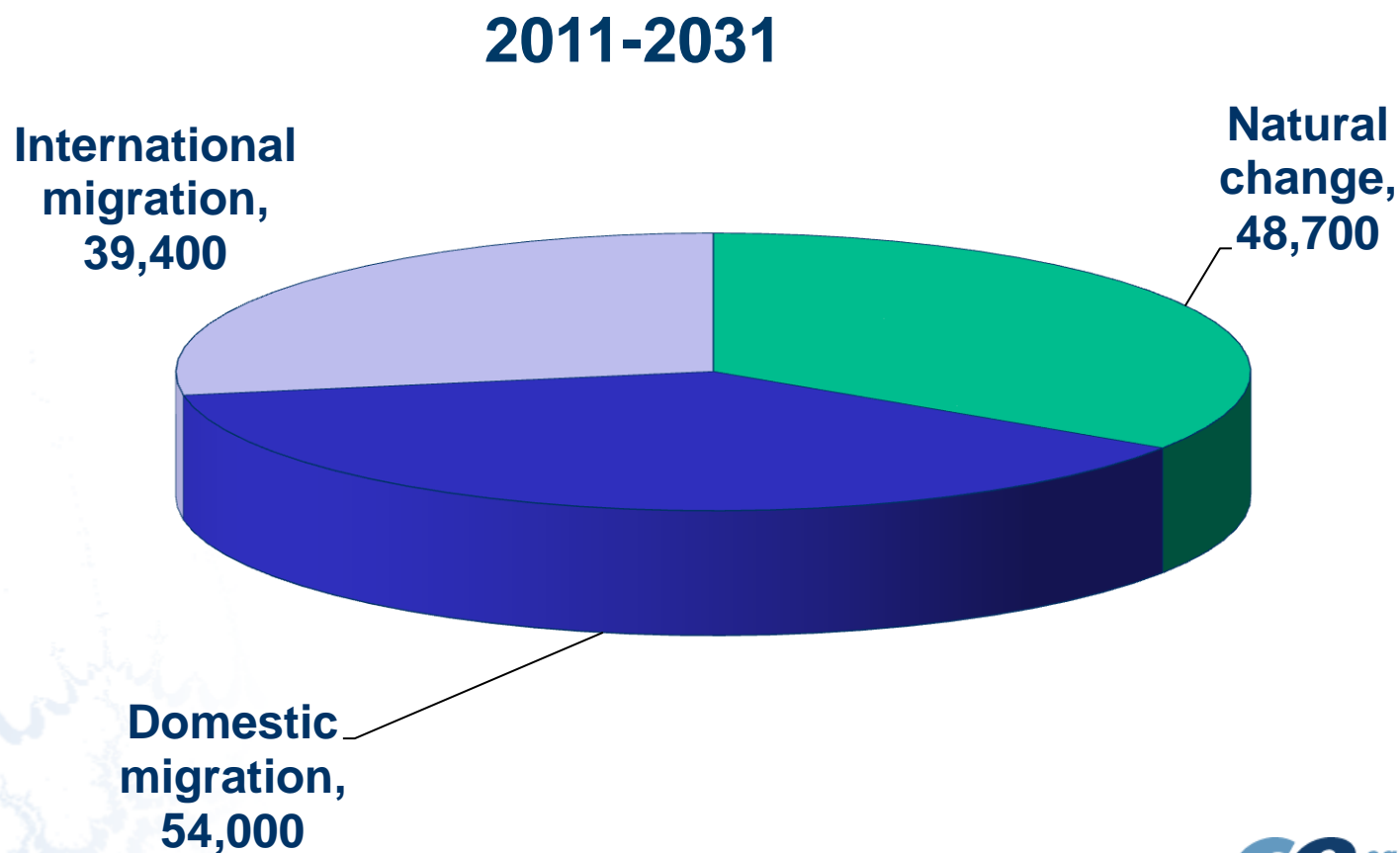
1991-2010



2011-2031



International migration is an important factor in the projections



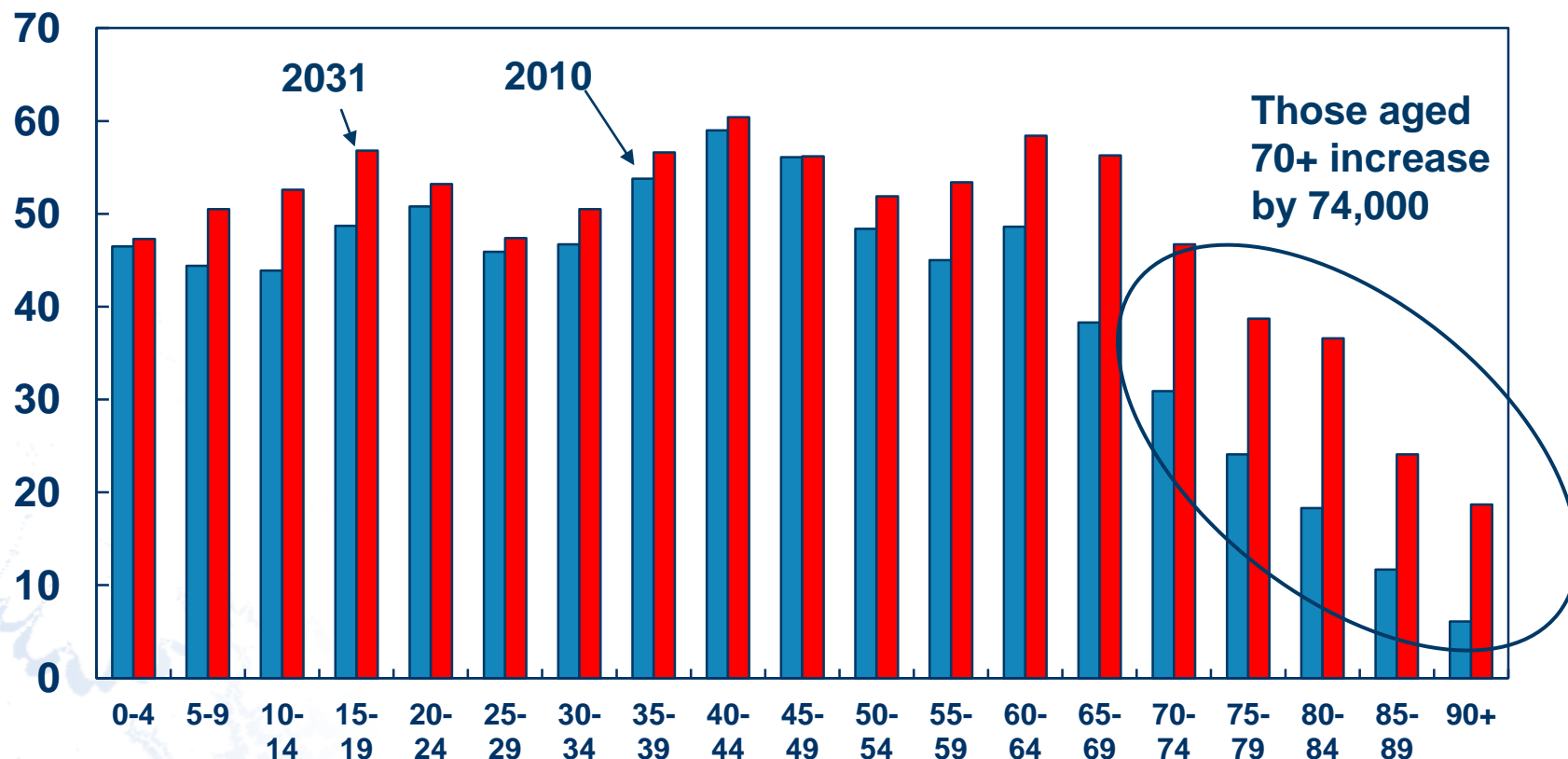
Source(s): 2010 Sub-national Population Projections, ONS.

Population dynamics

- **Scale of natural population change drops back over time**
- **Level of net immigration increases in medium term (rate is around 0.5%)**
 - International migration falls 20% by 2017, but remains around 2,000 pa
 - Assumptions about UK international migration?
 - Highest level in Fenland – 700pa
 - Cambridge experiences balanced migration in long-term (and net internal outmigration for next decade)
- **Highest rates of domestic immigration: East Cambs (esp to end of this decade) and St Edmundsbury**

Projected Population in Greater Cambridge sub-region

Thousands

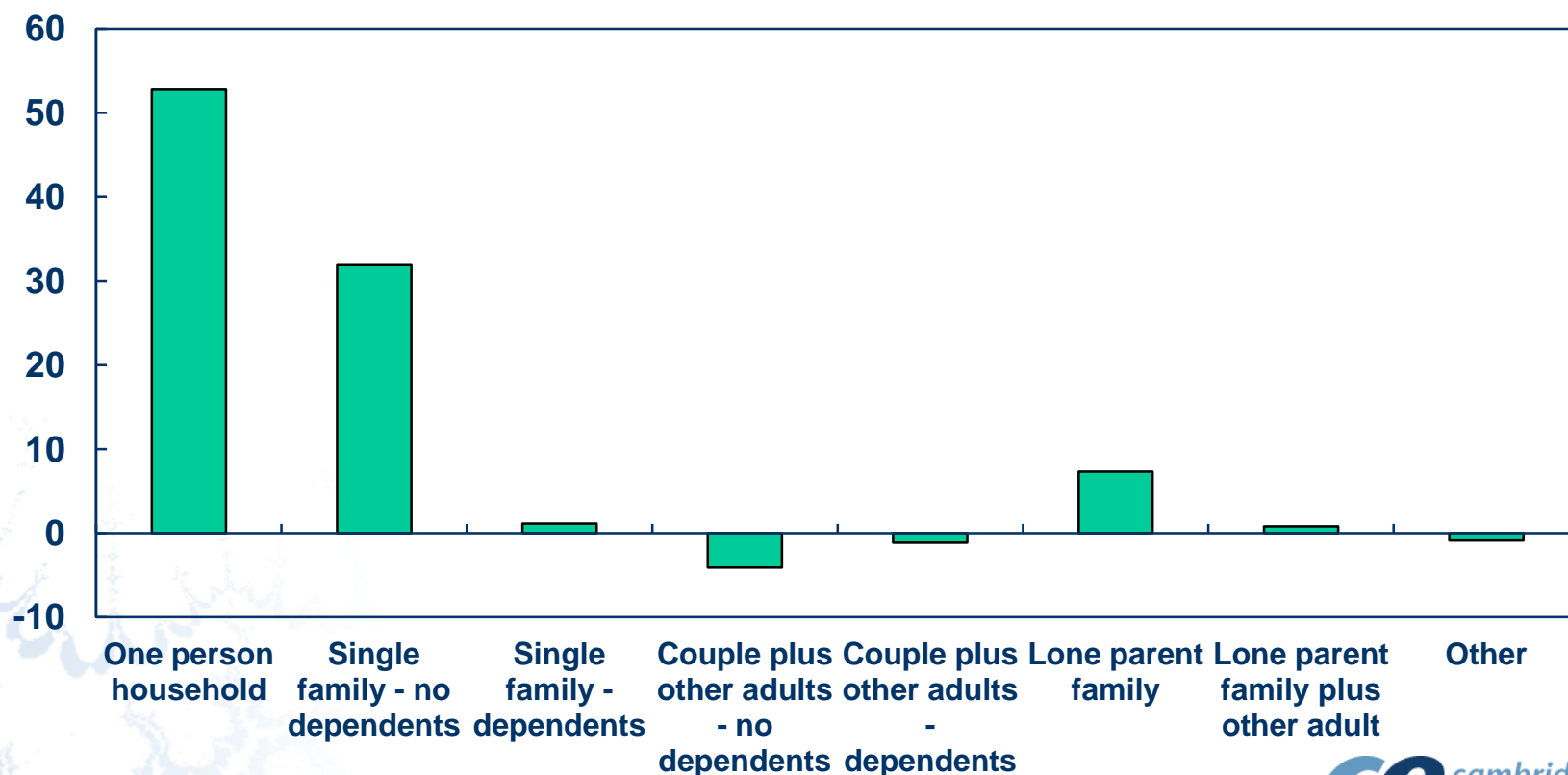


Aging of the population

- **‘Small’ increase in number of (current) working age**
 - +8%, while population increases by 18%
- **Number aged 70+ increases by 73,000 (80%)**
 - Largest % increase in Huntingdonshire (100%), South Cambs and East Cambs (90%)
 - Relatively small increase in Cambridge (35%)
 - But in the context of a flat population

Change in the type of households, 2011-31

Thousands



Source(s): 2008-based Households projections, ONS.

In summary,

	1991-2010			2011-31	
	000s	%		000s	%
Population (2010-based)	124	19		142	18
Population (2008-based)				146	19
Households (2008-based)	63.3	25		87.7	27

- **Rate of growth similar to the last 20 years**
 - Though not replicating previous spatial pattern
- **International migration important factor**
- **Elderly population doubles in some areas**
- **Large increase in 1-person households**
 - No increase in families with dependent children